

Sample Dashboard "C"



FORM 7.05

For the Month of: _____

REVENUES			
Amount Collected this Month:			
Fee Income	\$	Quantity of cases settled	
Costs Advanced	\$		
TOTAL:	\$	Average \$\$ / case	

EXPENSES/CASH FLOW	
Fixed Expenses	\$
Variable Expenses	\$
Client Reimbursed	\$
Payroll & Taxes	\$
	\$
TOTAL	\$

NEW BUSINESS	
# of Inquiry Calls	
# of Initial Consults	
# of Rep Letters Delivered	
# of New Matters	
# of Matters Closed	
Open Inventory of Matters	

MARKETING STATS	
Activities:	Referral Source/Client:
Referred by:	Type of Case