

# Dashboard B



For the Month of: \_\_\_\_\_

## Revenues

Billings for the 15th of this Month:		Amount Collected this Month:	
Fee Billing	\$	Fee Income	\$
Costs Billing	\$	Costs	\$
Interest Billing	\$	Interest	\$
<b>TOTAL</b>	<b>\$</b>	<b>TOTAL</b>	<b>\$</b>

## Hours Billed Per Attorney

_____ billed _____ hrs./collected _____ hrs.
_____ billed _____ hrs./collected _____ hrs.
_____ billed _____ hrs./collected _____ hrs.
_____ billed _____ hrs./collected _____ hrs.
_____ billed _____ hrs./collected _____ hrs.

## Expenses

Fixed Expenses:	\$
Variable Expenses	\$
Client Reimbursed	\$
Payroll	\$
Payroll Taxes	\$
<b>TOTAL</b>	<b>\$</b>

## Accounts Receivable

Aging Summary on 1st	\$
Aging Summary on 31st	\$
Amount over 90 days:	\$
Amount over 60 days:	\$
Amount over 30 days:	\$
Amount Current:	\$

## Financial Operations

Operating Account Balance at month end:	\$
Cash requirements for expenses next month:	\$
Earned Trust Transferred	\$
Fixed & Variable Expenses as a % of Fee Income	\$
Income Statement Net Income Balance:	\$

## Marketing Stats

Activities:	Referral Source/Client:
Referred by:	Type of Case:

## New Business

# of Inquiry Calls:	
# of Initial Consultations	
# of E/A Given	
# of New Matters:	
# of Matters Closed	